



United States Bankruptcy Court
District of New Jersey

In re BlockFi Inc., et al.

Case No. 22-19361

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Name of Transferee

John O'Neil Johnson III

NovaWulf Digital Master Fund, L.P.

PO Box 3684
Telluride CO 81435

9 Federal Street
Easton, Maryland 21601
mike@novawulf.io

Claim No.	Schedule No.	Creditor Name	Amount	Debtor	Case No.
9625	4106961	John O'Neil Johnson III	\$2,208,756.63	BlockFi Lending LLC	Case Number: 22-19365
3897	4107480	John O'Neil Johnson III	\$76,509.34	BlockFi Wallet LLC	Case Number: 22-19366

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

Transferee

6/20/23

Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Annex B



EVIDENCE OF TRANSFER OF CLAIMS

TO: United States Bankruptcy Court ("Court")
District of New Jersey (Trenton)

AND TO:

Debtor: BlockFi Lending LLC	Case Number: 22-19365
	Claim #: 9625
Debtor: BlockFi Wallet LLC	Case Number: 22-19366
	Claim #: 3897
All above-referenced debtors each a "Debtor" and, collectively, the "Debtors")	

John O'Neill Johnson III, for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

NovaWulf Digital Master Fund, LP,
Attn: Michael Abbate
9 Federal Street
Easton, Maryland 21601

its successors and assigns NovaWulf Digital Master Fund, LP, all rights, title and interest in and to each Claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in each Cases; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to any Claim in any Case; (e) to cash, interest, principal, securities or other property in connection with any Case; and (f) to any amounts listed on Debtors' schedules, in the principal amount of \$2,285,249.77, which represents 100% of the total claim amount of \$2,285,249.77, against Debtors in the Court, or any other court with jurisdiction over Debtors' Cases.

Seller hereby waives: (a) any objection to the transfer of the claims to Buyer on the books and records of Debtors and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the claims to Buyer and recognizing Buyer as the sole owner and holder of the Claims.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with any Claims or any Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the claims to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representative dated June 20, 2023.

JOHN O'NEIL JOHNSON III

NOVAWULF DIGITAL MASTER FUND, L.P.

By: NovaWulf Digital GenPar, L.P., its general partner

By: NovaWulf Digital MGP, Ltd., its general partner

DocuSigned by:

By: 2147FE8DE0004EE
Name: John O'Neil Johnson III
Title: Member

By:
Name: Michael Abbate



Creditor Data Details - Claim # 3897

Creditor	Debtor Name	Claim Number
Name on file	BlockFi Wallet LLC	3897
Address on file	Date Filed	Schedule Number
	03/03/2023	4107480

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured	\$2,482.95		\$76,509.34		\$76,509.34	Asserted
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total	\$2,482.95		\$76,509.34		\$76,509.34	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign



Creditor Data Details - Claim # 9625

Creditor	Debtor Name	Claim Number
Name on file	BlockFi Lending LLC	9625
Address on file	Date Filed	Schedule Number
	03/03/2023	4106961

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured	\$13.71		\$2,208,756.63		\$2,208,756.63	Asserted
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total	\$13.71		\$2,208,756.63		\$2,208,756.63	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign